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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

CASE NOS: BK-5-06-10726 LBR
CASE NOS: BK-5-06-10727 LBR
CASE NOS. BK-5-06-10728 LBR
CASE NOS. BK-5-06-10729 LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

CHAPTER 11
JOINTLY ADMINISTERED UNDER
CASE NO. BK-5-06-10725-LBR

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
Debtor.

In re:

USA SECURITIES, LLC,
Debtor.

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Co.
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed
- ☐ USA First Trust Deed Fund, LLC

Notice is hereby given that the law firm of Stephens, Gourley & Bywater hereby represents Gateway Stone Associates, LLC, a creditor in the above-captioned bankruptcy case. Pursuant to Rule 2002(g), Federal Rules of Bankruptcy Procedure, undersigned counsel hereby requests that copies of all pleadings and notices be sent to:

R. Vaughn Gourley, Esq.
David Stephens, Esq.
Stephens, Gourley & Bywater
3636 North Rancho Drive
Las Vegas, Nevada 89130

Please take notice that the foregoing request for notice includes, without limitation and to the extent applicable, any and all disclosure statements, plans of reorganization, notices of any orders, pleadings, motions, applications, demands, proofs of claim, notices, requests for hearings, memoranda, and/or briefs in support of any of the foregoing.

Respectfully submitted this 2nd day of November, 2006.

STEPHENS, GOURLEY & BYWATER

By: /s/ R. Vaughn Gourley
R. Vaughn Gourley, Esq.
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